



Tuesday 9th March 2021

Notice of Annual General Meeting Clarification, and Change of Registered Office

The company wishes to provide the following clarification in relation to the upcoming Consolidation Timetable and business of the Annual General Meeting scheduled for Wednesday 17 March.

1 Consolidation Timetable

Event Date Consolidation	date
Company announces Consolidation and sends out notice of meeting	Fri 12 Feb 2021
General Meeting Notification to ASX that the Consolidation is approved Effective date of Consolidation	Wed 17 Mar 2021
Last day for trading in pre-Consolidation Shares	Mon 22 Mar 2021
Trading in post-Consolidation Shares commences on a deferred settlement basis	Tue 23 Mar 2021
Last day for Company to register transfers on a pre-Consolidation basis (Record date)	Wed 24 Mar 2021
First day for Company to register Shares on a post-Consolidation basis and despatch new holding statements	Thu 25 Mar 2021
Last day for Company to register Shares on a post-Consolidation basis and despatch new holding statements	Wed 31 Mar 2021

2 Option profile

The notice of meeting contained a typographical error related to the expiry date of Options in resolution #13 and #15, the expire date is to be 30 June 2024. The table below includes this correction on the assumption all resolutions pass at the Annual General Meeting.

3 Change of Registered Office

With immediate effect the Company has changes its registered office to:

Suite 1, Level3,
62 Lygon Street
Carlton South Victoria 3053
Australia
Phone: +61 (0)3 9824 5254

4 Equity profile post AGM, Pre and Post Consolidation is as follows:

Summary Equity Profile Post AGM				Shares Pre	Con Note	Options Pre	Shares Post	Con Note	Options Post	Option exercise price	Option exp Date
Issued shares				3,415,980,979			262,767,768				
Performance rights						10,000,000			769,231		
Options #2	\$0.016	29 Apr 2022				62,500,000			4,807,692	\$0.208	29 Apr 2022
Options #4	\$0.022	31 Aug 2021				13,041,679			1,003,206	\$0.286	31 Aug 2021
Options #5	\$0.00754	18 Nov 2022				20,000,000			1,538,462	\$0.098	18 Nov 2022
Con Notes					2	-		2			
AGM Options #1 (Res#8	\$0.0080	31 Mar 2023				77,708,331			5,977,564	\$0.104	31 Mar 2023
AGM Options #2											
(Res#13)	\$0.0040	30 Jun 2024				350,000,000			26,923,077	\$0.052	30 Jun 2024
AGM Options #3 (Res#1	\$0.0040	17 Mar 2024				50,000,000			3,846,154	\$0.052	17 Mar 2024
Total Issued Capital				3,415,980,979	2	583,250,010	262,767,768	2	44,865,385		

5 Rights issue eligibility – Foreign Shareholder Restrictions

The Prospectus when complete will not constitute an offer in any jurisdiction where, or to any person to whom, it would not be lawful to issue this Prospectus or make such an offer. No action will be taken to register or qualify the Shares or the Entitlements Offer or otherwise to permit an offering of the Shares in any jurisdiction outside of Australia and New Zealand.

Where the Prospectus is dispatched to Shareholders domiciled outside Australia or New Zealand and where that country's securities code or legislation prohibits or restricts in any way the making of the Entitlements Offer contemplated by this Prospectus, then the Prospectus and accompanying Acceptance Form will be provided for information purposes only. It is the responsibility of any applicant to ensure compliance with any laws of a country relevant to their application. The return of a duly completed Acceptance Form will be taken by the Company as a representation and warranty by the Applicant that there has been no breach of such laws and that the Applicant is an Eligible Shareholder.

Shareholders are advised to submit questions in advance of the Annual General Meeting to the Company via email: Phillip.ea@thecfo.com.au.

This announcement is authorised for market release by the Chairman of the Board of Directors of Aura Energy Limited

Yours faithfully

PD Reeve
Executive Chairman