



5 June 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

FOR IMMEDIATE RELEASE

Dear Sir / Madam

**Auctus Chillagoe Pty Ltd Off-Market Takeover Bid for Mungana Goldmines Limited
Extension of Offer Period**

Auctus Chillagoe Pty Ltd (**Auctus**) advises that it has extended the offer period in relation to its offer to acquire 100% of the fully paid ordinary shares in Mungana Goldmines Limited (**Offer**) contained in the bidder's statement dated 29 April 2015 (**Bidder's Statement**).

Unless the context otherwise requires, capitalised words in this letter have the same meaning given to them in the Bidder's Statement.

Enclosed:

- (a) is a copy of Auctus' notice to extend the Offer Period pursuant to section 650D(1) of the Corporations Act dated 5 June 2015; and
- (b) for the purposes of section 630(5)(b) of the Corporations Act, is a copy of Auctus' notice to extend the date for giving a notice on the status of the Conditions pursuant to section 630(2) of the Corporations Act dated 5 June 2015.

The Offer is now scheduled to close at 7:00pm (AEST) on 6 July 2015, unless further extended or withdrawn.

Yours sincerely

Stephen Murdoch
Auctus Chillagoe Pty Ltd
Chairman

Enclosures



NOTICE OF VARIATION – EXTENSION OF OFFER PERIOD

TO: Mungana Goldmines Limited
Australian Securities & Investments Commission
ASX Limited
Each person to whom the Offer was made

Auctus Chillagoe Pty Ltd (**Auctus**) gives this notice pursuant to section 650D(1) of the Corporations Act in relation to its offer to acquire 100% of the fully paid ordinary shares in Mungana Goldmines Limited (**Offer**) contained in the bidder's statement dated 29 April 2015 (**Bidder's Statement**).

Auctus hereby gives notice that it varies the Bidder's Statement and the Offer by extending the Offer Period so as to change the close of the Offer Period from 7:00pm (AEST) on 15 June 2015 to 7:00pm (AEST) on 6 July 2015, unless further extended or withdrawn.

The Offer is varied by replacing the closing date referred to as "7:00pm (AEST) Monday, 15 June 2015" or "15 June 2015" with "7:00pm (AEST) Monday, 6 July 2015" throughout the Bidder's Statement and in particular on:


- (a) the cover page of the Bidder's Statement;
- (b) page 2, 'Key Dates';
- (c) page 4, 'Chairman's Letter';
- (d) page 7, 'Why you should accept the Offer';
- (e) page 10, Section 1.1 'Overview of the Offer; and
- (f) page 34, Section 8.2 "Offer Period".

The new date for giving a notice on the status of the Conditions pursuant to section 630(3) of the Corporations Act (detailed in Section 7.9 and 8.14) is 29 June 2015 (subject to an extension in accordance with section 630(2) of the Corporations Act if the Offer Period is further extended).

A copy of this notice was lodged with ASIC on 5 June 2015. ASIC takes no responsibility for the contents of this notice.

This notice is dated 5 June 2015.

Signed for and on behalf of Auctus Chillagoe Pty Ltd in accordance with a resolution of the directors of Auctus Chillagoe Pty Ltd.



Mr Stephen Murdoch
Chairman
Auctus Chillagoe Pty Ltd



Mr Terence O'Connor
Director
Auctus Chillagoe Pty Ltd



NOTICE – EXTENSION OF DATE OF NOTICE OF STATUS OF CONDITIONS

TO: Mungana Goldmines Limited
ASX Limited

Auctus Chillagoe Pty Ltd (**Auctus**) gives this notice pursuant to section 630(2)(b) of the Corporations Act in relation to its offer to acquire 100% of the fully paid ordinary shares in Mungana Goldmines Limited (**Offer**) contained in the bidder's statement dated 29 April 2015 (**Bidder's Statement**).

Auctus hereby gives notice that the date for giving a notice on the status of the Conditions pursuant to section 630(3) of the Corporations Act (detailed in Section 7.9 and 8.14) has been extended by the operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of the Conditions is 29 June 2015 (subject to an extension in accordance with section 630(2) of the Corporations Act if the Offer Period is further extended).

As at the date of this notice, the Offer remains subject to all Conditions except the Condition detailed in section 8.9(a) (FIRB approval) and Auctus has not freed the Offer from any other Condition detailed in Section 8.9.

Unless the context otherwise requires, capitalised words in this notice have the same meaning given to them in the Bidder's Statement.

This notice is dated 5 June 2015.

Signed for and on behalf of Auctus Chillagoe Pty Ltd

Stephen Murdoch
Auctus Chillagoe Pty Ltd
Chairman