

02 September 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalment MINI (ASX code CSLSO1, CSLSO2, CSLSO3 & CSLSO4), declared the record date for entitlements to the estimated AUD 1.6129, 10% franked dividend for the CSL CitiFirst Self-Funding Instalment is 3 September 2021, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 2 September 2021. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| CSLSO1 | \$165.9485 | \$164.3586 |
| CSLSO2 | \$87.7204 | \$86.1197 |
| CSLSO3 | \$116.9570 | \$115.3603 |
| CSLSO4 | \$135.8790 | \$134.2849 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager