

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|--|
| Name of entity | Auctus Investment Group Limited |
| ABN | 76 149 278 759 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

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|----------------------------|------------------|
| Name of Director | Mr Brian Delaney |
| Date of appointment | 1 November 2021 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|---|
| Number & class of securities |
| Nil |

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|--|------------------------------|
| Nil | N/A |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | Mr Delaney was appointed as Non-executive Director in accordance with a letter of appointment dated 21 October 2021 and effective 1 November 2021. The terms of the letter of appointment provide that Mr Delaney's remuneration will include the issue of 650,000 unlisted options with an exercise price of \$1.70 and expiring 3 years from the date of his appointment. |
| Nature of interest | 650,000 unlisted options exercisable at \$1.70 per option on or before 1 November 2024. |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | 650,000 unlisted options exercisable at \$1.70 per option on or before 1 November 2024. |

+ See chapter 19 for defined terms.