



27 July 2015

Market Announcements Office  
ASX Ltd  
4<sup>th</sup> Floor, 20 Bridge Street, Sydney NSW

ASX code: MUX

## **Auctus Takeover Offer Unsuccessful**

Mungana advises that the offer period for the off-market takeover offer by Auctus Chillagoe Pty Ltd to acquire all of the Mungana shares on issue (**Offer**) closed at 5:00pm (Perth time), 24 July 2015.

The Offer was subject to a number of defeating conditions and Mungana understands that one or more of those conditions were not satisfied.

As a result all acceptances received into the Offer will be cancelled, such that any Mungana shareholder who accepted the Offer in respect of their Mungana shares will continue to hold those shares and be free to deal with them as they see fit.

**ENDS**

### ***For further information:***

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