



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital REIT (ASX: TOT) Confirmation of cancellation of stapled units

29 June 2021

Page 1 of 1

360 Capital FM Limited as responsible entity of 360 Capital REIT confirms that in total 1,060,524 stapled units were bought back since the on-market buyback was initiated on 22 September 2021.

The current stapled units on issue are 137,739,757.

Attached is a Final Buy Back Notice and copies of the Forms 491 which will be lodged with ASIC.

Authorised for release by Kimberley Child, Company Secretary 360 Capital Group.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line: 1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

James Storey
Head of Real Assets
360 Capital Group

+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, averaging 9.0cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Active REIT	ARSN 602 303 613
360 Capital Passive REIT	ARSN 602 304 432

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back

2	Number of shares/units bought back	1,060,524
3	Total consideration paid or payable for the shares/units	\$926,862
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 0.9000 date: 25/9/2020 lowest price: 0.8673 date: 30/11/2020

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 29/6/2021
(Company secretary)

Print name: .Kim Child.....

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Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details	Scheme name
	360 Capital Active REIT
	ARSN/ABN
	ARSN 602 303 613

Lodgment details	Who should ASIC contact if there is a query about this form?
	Firm/organisation
	360 CAPITAL FINANCIAL SERVICES PTY LTD
	Contact name/position description
	Kim Child/ Company Secretary
	ASIC registered agent number (if applicable)
	30316
	Telephone number
	0422265535
	Postal address or DX address
	Suite 804, Level 8, 56 Pitt Street, Sydney NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
Ord	Ordinary	137,739,757	\$24,539,771.08	\$0

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

Kim Child

Capacity


☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

2 9 / 0 6 / 2 1
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630



Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details	Scheme name
	360 Capital Passive REIT
	ARSN/ABN
	ARSN 602 304 432

Lodgment details	Who should ASIC contact if there is a query about this form?
	Firm/organisation
	360 CAPITAL FINANCIAL SERVICES PTY LTD
	Contact name/position description
	Kim Child/ Company Secretary
	ASIC registered agent number (if applicable)
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1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
Ord	Ordinary	137,739,757	\$155,049,690.08	\$0

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

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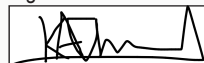
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

2 9 / 0 6 / 2 1
[D] [D] [M] [M] [Y] [Y]

Lodgement

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