

14 September 2017

BOARD APPOINTMENT AND FINANCIAL UPDATE

RMA Energy Limited (“RMA” or “the Company”) (ASX: RMT) is pleased to announce the appointment of Mr Gang Xu as a non-executive director, effective from 14 September 2017.

Mr Xu has more than 20 years’ senior management experience serving Australian public and ASX listed companies as both Managing Director and in Non-Executive Director capacities, with companies including KTL Technologies Limited, UraniumSA Ltd and Riva Resources Limited, most recently Augend Ltd to be named Aumake International Ltd as Executive Director – Strategy and Business Development.

Mr Xu’s professional career began within Chinese government agencies as a geologist and expanded to senior business roles in China, Australian and Korea companies as department manager, chief country representative and Managing Director.

Mr Xu served as the Finance and Marketing Manager for Sino Gold Limited and was Marketing Manager for LG Household Chemicals Beijing, marketing fast moving consumer goods in China.

Mr Xu completed his Masters of Business Administration at Boise State University in the US. He holds a Master of Science – Engineering from China National Nuclear Corporation and Bachelor of Science from Nanjing University in the People’s Republic of China. Mr Xu is a member of AusIMM.

The Company further advises that it has secured the agreement of LC Alliance Pty Ltd, a company associated with Mr Gang Xu, to provide ongoing financial support to the Company for its day-to-day operations for a period up to at least 14 September 2018.

The Company is aware of the need for additional funding to ensure it remains in a position to continue its normal business activities and to ensure the realisation of assets and extinguishment of liabilities as and when they fall due. The Company is currently considering a number of funding and/or investment opportunities to recapitalise itself and will advise the market once a formal decision has been made in this regard.

For more information, please contact:

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About RMA Energy

RMA Energy Limited (“RMA”) listed on the Australian Securities Exchange in June 2007, with a suite of tenements in Queensland, Australia that are prospective for coal, gold and base metals.

RMA is 59.04% owned by CREC Resources (Aust) Pty Ltd, a wholly owned subsidiary of China Rail Group Limited, a PRC incorporated company listed on Hong Kong and Shanghai Stock Exchanges.

Website: www.rmaenergy.com.au