

ASX RELEASE

15th October 2024**AGM Date and Closing Date for Director Nominations**

MTM Critical Metals Limited (ASX: MTM) (“MTM” or “the Company”) advises that its Annual General Meeting of shareholders will be held on Wednesday 27th November 2024 at 10:30am (AWST) at Suite 2, 38-40 Colin Street, West Perth, Western Australia, 6005.

In accordance with ASX listing rule 3.13.1 the Company advises that the closing date for director nominations for consideration at the Annual General Meeting is 21st October 2024. Any nominations must be received in writing no later than 5:00pm (AWST) on Monday 21st October 2024 at the Company’s registered office.

Further meeting details will be provided to shareholders in a separate Notice of Annual General Meeting to be announced to ASX in October. The Notice of Meeting will also be available under the Investors section of the Company’s web site at www.mtmcriticalmetals.com.au.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:**Michael Walshe**

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MTM Critical Metals Limited is a dynamic company with a dual focus on mineral exploration and metal recovery technology development. We hold exploration assets prospective for niobium (Nb), rare earth elements (REE), and gold, strategically located in Western Australia and Québec. Additionally, we possess exclusive licensing rights to the innovative Flash Joule Heating technology, a cutting-edge metal recovery and mineral processing method developed by esteemed researchers at Rice University, USA.

Flash Joule Heating (FJH) is an advanced electrothermal process that enhances metal recovery and mineral processing compared to traditional methods. By rapidly heating materials in a controlled atmosphere, FJH efficiently extracts metals like lithium from spodumene, gallium from scrap, and gold from e-waste, among others. This technology has the potential to revolutionise metal recovery by reducing energy consumption, reagent use, and waste, offering a more economical and environmentally friendly alternative.

MTM’s West Arunta Nb-REE exploration assets are situated in one of Australia’s premier exploration hotspots, where over \$60 million has been invested by ASX-listed companies such as WA1 Resources, Encounter Resources, Rio Tinto (in JV with Tali Resources), and IGO Limited. MTM also holds tenements in other key mineral regions across Western Australia, including the Mukinbudin Nb-REE Project, East Laverton Gold & Base Metals Project, and Mt Monger Gold Project. In Québec, the Pomme Project is a highly promising carbonatite intrusion rich in REE and niobium, located near the world-class Montviel deposit.