

18 January 2018

ASX ANNOUNCEMENT

BLACKEARTH MINERALS NL (ASX: BEM) ADMITTED TO THE OFFICIAL LIST OF ASX

Lithium Australia NL (ASX: LIT) is very pleased to advise its shareholders that ASX has confirmed in writing that BlackEarth Minerals NL (ASX: BEM) was admitted to the Official List of ASX on 16 January 2018. Official Quotation of the Company's securities is expected to commence at 01:00 pm AEDT (10:00 am WST) on 19 January 2018.

Lithium Australia managing director Adrian Griffin commented as follows.

"Lithium Australia's clear strategy is to create value for its shareholders. The float of its graphite interest is a prime example, giving all shareholder exposure through their LIT shareholdings and the opportunity to directly participate in BEM. LIT's interest in the Very Small Particle Company (lithium ion battery cathode production technology) will add further value as LIT expands its participation in the battery industry."

Adrian Griffin

Managing Director

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About Lithium Australia NL

Lithium Australia, a dedicated developer of disruptive lithium extraction technologies, owns 100% of the SiLeach® process for the recovery of lithium from all silicates. Moreover, Lithium Australia has strategic alliances with, and investments in, a number of companies that potentially provide it with access to a diversified lithium mineral inventory. Lithium Australia aims to unite resources and the best available technology and in so doing establish a global lithium processing business.

MEDIA CONTACTS

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