

Announcement Summary

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**Entity name**

RED MOUNTAIN MINING LIMITED

**Date of this announcement**

Wednesday August 18, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| RMXAF              | OPTION EXPIRING 02-OCT-2022 EX \$0.011 | 14,285,715   | 18/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RED MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

40119658106

### 1.3 ASX issuer code

RMX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/8/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 03-Jun-2021 09:35          | New - Proposed issue of Securities - RMX | A placement or other type of issue               |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

RMXAF : OPTION EXPIRING 02-OCT-2022 EX \$0.011

**Date the +securities the subject of this notification were issued**

18/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

14,285,715

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

issued attaching options on conversion of con notes.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RMX : ORDINARY FULLY PAID                 | 1,421,601,159                               |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| RMXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 35,000,000                                  |
| RMXAG : CONVERTIBLE NOTES                               | 300,000                                     |
| RMXAF : OPTION EXPIRING 02-OCT-2022 EX \$0.011          | 96,215,540                                  |