

08 March 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Warrant Report – Citifirst Instalment MINI BHPJOA, BHPJOB, BHPJOC, BHPJOD, BHPJOH, BHPJOL, BHPJOP, BHPJOQ, BHPJOR & BHPJOS - Estimated

Citigroup Global Markets Australia Pty Limited as issuer of the BHP Citifirst Instalment MINI (ASX code BHPJOA, BHPJOB, BHPJOC, BHPJOD, BHPJOH, BHPJOL, BHPJOP, BHPJOQ, BHPJOR & BHPJOS), declared the record date for entitlements to the estimated AUD 1.365913, fully franked dividend for the BHP Citifirst Instalment MINI is 10 March 2023, coinciding with the record date for the BHP Ordinary Security.

The Citifirst Instalment MINI will commence trading ex-dividend on 9 March 2023. Again, this coincides with the ex-dividend date for the BHP Ordinary Security.

The Trustee will cause the dividend to be paid to holders of BHP Citifirst Instalment MINI to coincide as reasonably practicable with the receipt of the dividend from the company on 30 March 2023.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager