

ASX:NXM



NEXUSMINERALS

**AGM Presentation
November 2014**



www.nexus-minerals.com



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- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Andy Tudor, who is a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Tudor is a full time employee of Nexus Minerals Limited.
- Mr Tudor has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.
- The exploration results are available to be viewed on the Company website www.nexus-minerals.com. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements.
- Mr Tudor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.





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CORPORATE SNAPSHOT

Nexus Minerals Limited	ASX: NXM
Shares	70.4 million
Share Price November 2014	AUD 0.05
Treasury (30 Sep 2014)	\$7.125million
Investment: Aruma Resources (ASX: AAJ)	5M FPO Shares
Shareholders	725
Top 20	53.30%
BOARD AND MANAGEMENT	
Chairman	Mr Paul Boyatzis
Non - Executive Director	Dr Mark Elliott
Non - Executive Director	Mr Phillip MacLeod
CEO & Exploration Manager	Mr Andy Tudor





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CORPORATE STRATEGY

- Board implemented strategy of identifying and securing suitable projects based on:
 - Commodity – Gold +/- Copper, others depending on market & project specifics.
 - Location – Western Australia, Rest of Australia, Overseas.
 - Project Specifics – Grade, Tonnage (potential), Mining / Metallurgical / Environmental / Heritage factors & Capital expenditure requirements.
- Key Strategy – Implemented 2014:
 - CEO engaged to ensure diligent, proactive, cost-effective pursuit of high value propositions in market place
 - Strong cash position used for farm-in / acquisition of scalable projects
 - Advanced exploration Gold projects in WA priority targets
 - Expenditure on early-stage greenfield exploration activities curtailed
- Ongoing investigations and discussions with third parties in regard to asset commercialisation





AUSTRALIAN LAND HOLDINGS



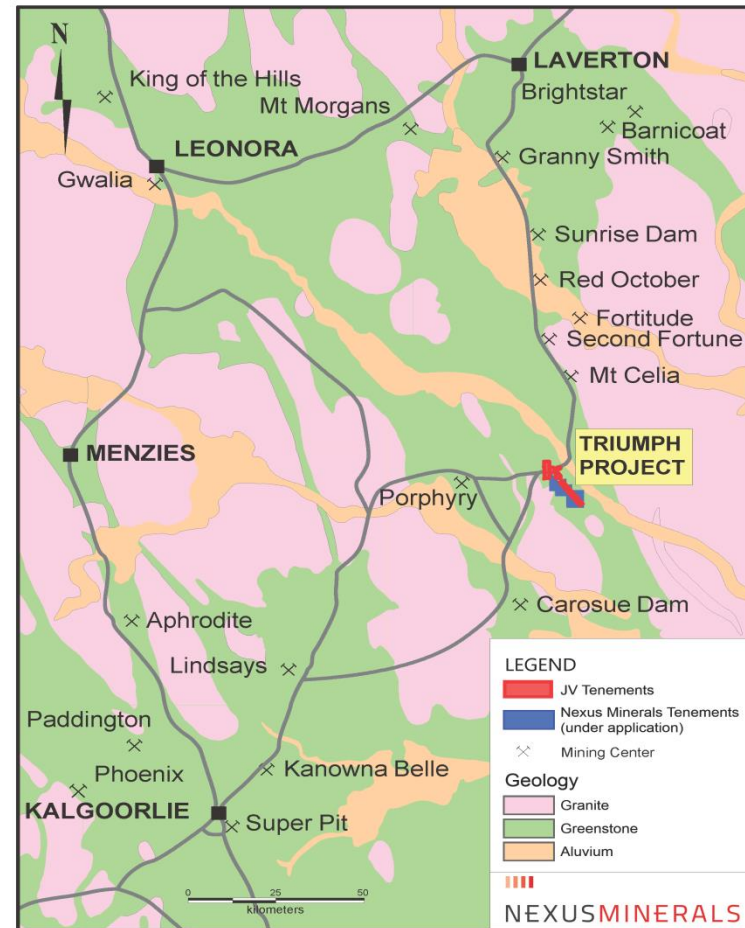
- Eastern Goldfields WA
 - Triumph Gold Project
 - Mt Celia Gold Project
- Pilbara Iron Projects
 - Yandicoogina South
 - Hancock Range
 - Mount Goldsworthy
- Gardiner Range Gold Project
 - Four tenements proximal to Tanami Gold's operations



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TRIUMPH GOLD PROJECT





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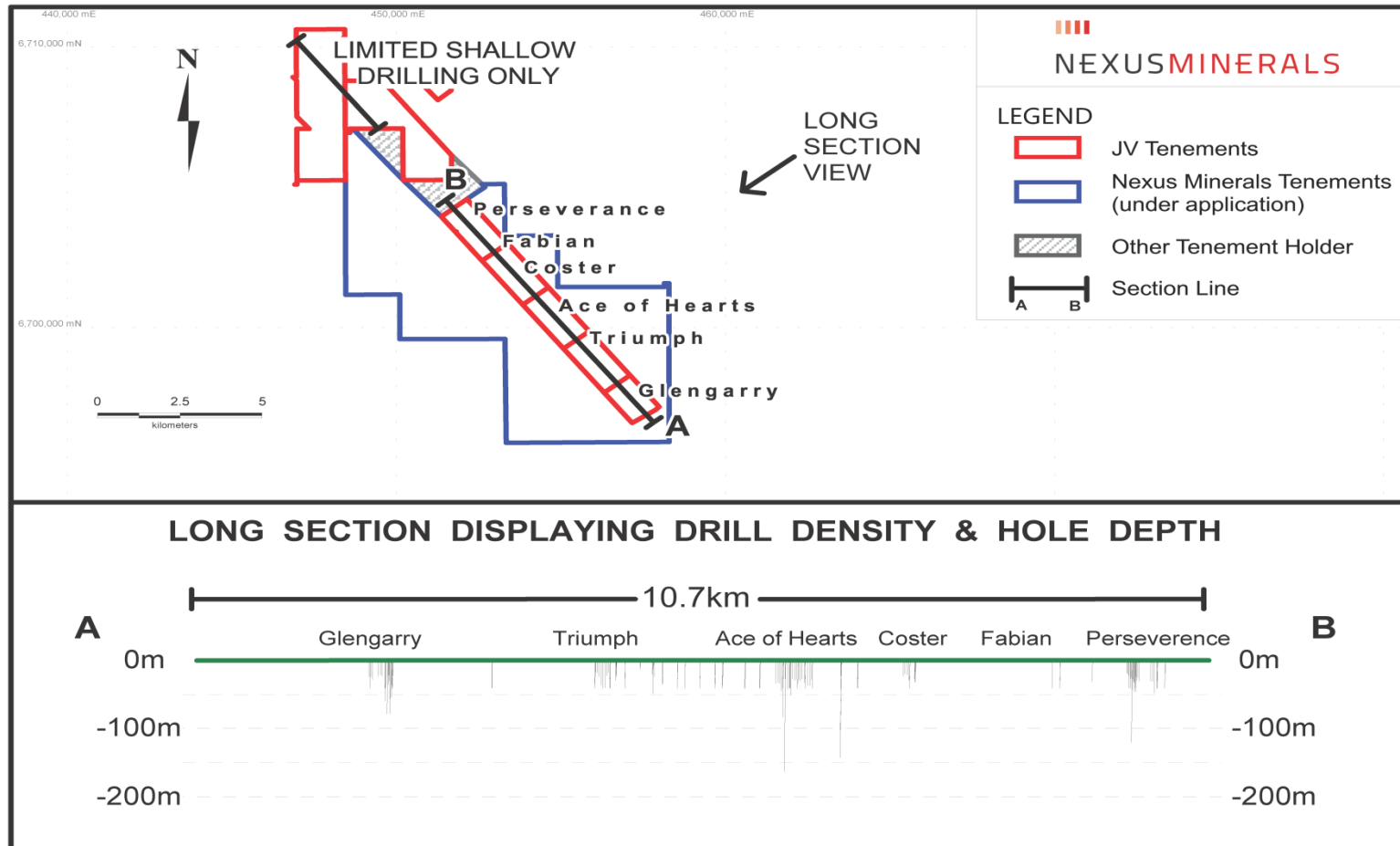
TRIUMPH GOLD PROJECT

- Located 145km North-east of Kalgoorlie.
- Same geological terrain as some of the regions most significant mining operations
 - Granny Smith, Wallaby, Sunrise Dam, Red October & Carosue Dam.
- Significant High Grade historic mining centre 1897 – 1921 for:
 - 22,000t@46.4g/t Au & 8,000t@24.5g/t Au.
- Majority shafts end at water table (~30m deep) with deepest shaft ~150m deep.
- Limited modern exploration returned significant gold results. 5 drill holes >80m deep.
- 16km strike extent of mineralised structure covered by tenement package.
- 24km² JV tenement package.
- 46km² Nexus tenement package surrounding JV tenements (under application).
- Farm-in & Joint Venture Agreement based on Nexus earning further interest in the project by direct exploration expenditure.
- Geological fact mapping and RC Drill program planning to be completed by end 2014.
- Initial RC drill program to test 4 priority target areas to commence early 2015.





TRIUMPH GOLD PROJECT





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PILBARA IRON TENEMENTS

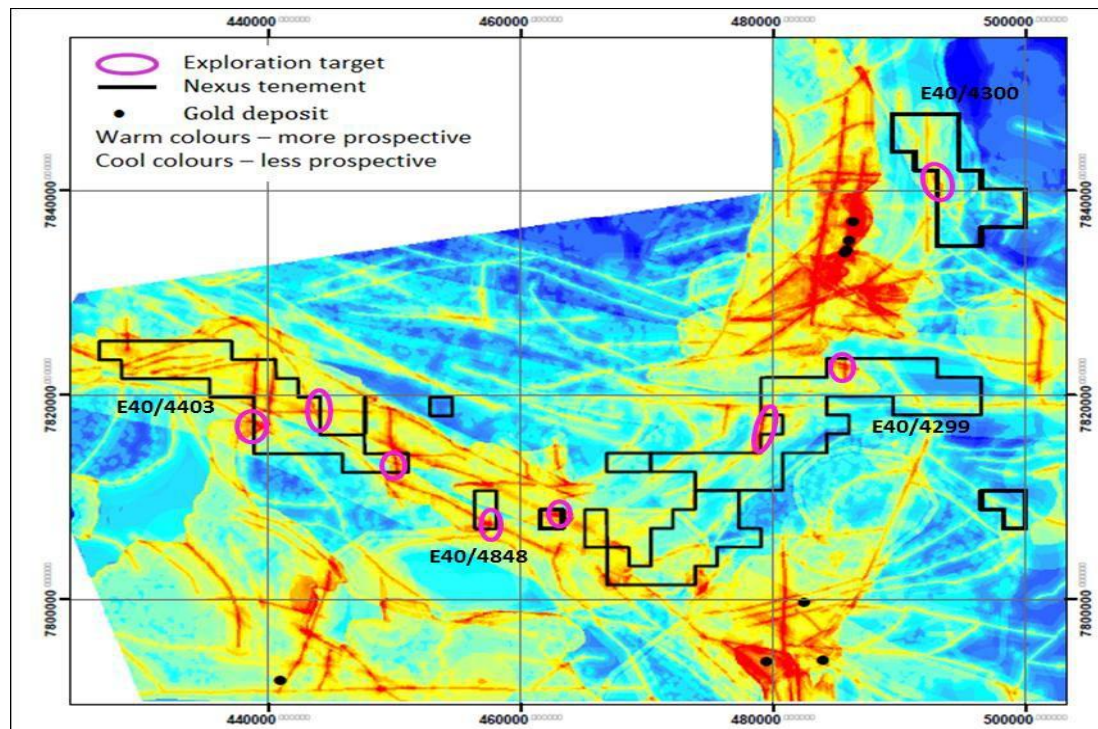
- Yandicoogina South
 - Located on side tributary of Marillana channel system
 - Close proximity to Rio Tinto's Yandicoogina operations
 - Indicated Resource of 4.275Mt @ 55.8% Fe, 7.7% SiO₂, 3.3% Al₂O₃, 0.07% P, and 8.9% LOI (50% Fe reporting cut-off grade)
 - Positive results from metallurgical testwork
- Hancock Range
 - Initial drilling and metallurgical testwork to assess magnetite potential
 - Results comparable to other Pilbara banded iron formations
- Mount Goldsworthy
 - Historical work reviewed and compiled
 - Ground gravity survey and modelling completed
- These Pilbara Iron Projects are part of the company asset realisation program





GARDINER RANGE GOLD TENEMENTS

- Hyperspectral survey completed over the 3 largest Gardiner Range tenements has delineated areas of mineral alteration that may have associated mineralisation
- Prospectivity Analysis undertaken to guide exploration strategy based on defined targets as identified by predictive modelling
- Targets generated for future exploration activities
- The Gardiner Range tenements are part of the company asset realisation program





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PROJECT SUMMARY

- Australia
 - Triumph Gold Project –RC drill testing of priority targets to commence early 2015
 - Pilbara Iron Tenements – Investigate commercial options through sale or JV
 - Gardiner Range – Investigate commercial options through sale, JV or tenement rationalisation





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CORPORATE SUMMARY

- ✓ Ideally positioned to capitalise on emerging growth opportunities
- ✓ Focussed on farm-in / acquisition of scalable resource projects
- ✓ Strong cash position
- ✓ Professional and Experienced Management + Technical team
- ✓ Capable and well credentialed board



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Enquiries:

Andy Tudor, CEO
atudor@nexus-minerals.com

Nexus Minerals Limited (ASX:NXM)
ABN: 96 122 074 006

41-47 Colin Street,
West Perth,
Western Australia 6005

PO Box 2803,
West Perth WA 6872

T: +61 8 9481 1749
F: +61 8 9481 1756
W: www.nexus-minerals.com

