

30 April 2025

DISPATCH OF ENTITLEMENT OFFER DOCUMENTS

Burley Minerals Limited (ASX: BUR) ("Burley Minerals" or the "**Company**") refers to its announcement on 17 April 2025 regarding its pro-rata non-renounceable entitlement issue of one new share for every eight (8) fully paid ordinary shares in the Company (**Shares**) held by eligible shareholders registered at the record date at an issue price of \$0.03 per New Share to raise up to approximately \$563,000 (**Entitlement Offer**).

The Company is pleased to confirm that it has today dispatched a letter (attached) to eligible shareholders, together with a personalised entitlement and acceptance form, which provides details of the Offer, including how to access the Company's prospectus for the offer dated 17 April 2025 (**Prospectus**) and details on how eligible shareholders may accept their entitlement.

Accordingly, the Offer is now open from today until the scheduled closing date at 5pm (WST) on 9 May 2025.

Please refer to the Company's ASX announcement dated 17 April 2025 and the Prospectus for further details in respect of the Offer

The Company also advises that notifications have been sent to ineligible shareholders under the Entitlement Offer pursuant to ASX Listing Rule 7.7.1(b).

Eligible Shareholders should consider the Prospectus carefully in deciding whether to participate in the Offer.

If you do not understand the Prospectus or you have any questions about the Offer you should consult your professional adviser without delay. Questions can also be directed to the Company on +61 8 6165 8858.

This ASX announcement has been authorised for release by the Board of Burley Minerals Limited.

-ENDS-

For further information, please contact:

Dan Bahen

Non-Executive Chairman

Burley Minerals

30 APRIL 2025



Dear shareholder

BURLEY MINERALS LIMITED – PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

On 17 April 2025 Burley Minerals Limited (ASX:**BUR**) announced a pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) to shareholders in Australia and New Zealand as at the record date (**Eligible Shareholders**). Under the Entitlement Offer, eligible shareholders are entitled to subscribe for 1 New Share for every 8 existing Shares held at the Offer Price of \$0.03 per New Share together with one free New Option for every two Shares applied for and issued.

The Company lodged a prospectus for the Entitlement Offer (**Prospectus**) with ASIC and ASX on 17 April 2025. The Prospectus is available to view on the ASX website and Burley Minerals Limited website at <https://burleyminerals.com.au/investors/prospectus/>.

The Company intends to apply the funds raised from the Offer (less expenses) for geology, exploration and studies, for general working capital and potential acquisitions and to pay the expenses of the Offer. For further specifics of the use of funds please refer to section 2 and section 6.2 of the Prospectus.

Following completion of the Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 18,796,368 Shares and 12,398,184 New Options resulting in total Shares on issue of 184,167,312 and total Options on issue of 38,798,184.

Burley Minerals Limited will not be dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

You do not need to return your Entitlement and Acceptance Form.

To download your Entitlement and Acceptance Form you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but wish to register for one</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select: Burley Minerals Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select: Burley Minerals Limited from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the Prospectus and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To apply under the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

Indicative Timetable

Announcement of the Placement and the Entitlement Offer	17 April 2025
Lodgement of Prospectus with ASIC and ASX and Appendix 3B for New Shares and Entitlement Offer Options	17 April 2025
'Ex' Date (Date from which Shares commence trading without the entitlement to participate in the Entitlement Offer)	24 April 2025
Record Date (for determining Entitlements) (5:00pm WST)	28 April 2025
Settlement of Placement and issue of Placement Shares and Placement Options	29 April 2025
Prospectus with Entitlement and Acceptance Form sent to Shareholders and announce that this has occurred	30 April 2025
Entitlement Offer opens	30 April 2025
Last day to extend Closing Date of Entitlement Offer	6 May 2025
Closing Date of Entitlement Offer (5:00pm WST)	9 May 2025
Securities quoted on ASX on a deferred settlement basis	12 May 2025
Announcement of results of Entitlement Offer	14 May 2025
Issue of New Shares and Entitlement Offer Options and despatch of holding statements	14 May 2025
Trading in New Shares expected to commence	15 May 2025

The above timetable is indicative only. The Company may vary any of the above dates without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

If you have any query or question about the Entitlement Offer, please contact Automic Registry Services via email or phone as per below:

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 6:00pm (AEST time) Monday to Friday.

Yours sincerely

Kieran Witt
Company Secretary
Burley Minerals Limited

30 APRIL 2025



Dear shareholder

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Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Entitlement Offer.

You are not eligible to participate in the Entitlement Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares and New Options to which they would otherwise be entitled.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Kieran Witt, Company Secretary, on +61 8 6165 8858.

Yours sincerely

Kieran Witt
Company Secretary
Burley Minerals Limited