

21 January 2015

RESULTS OF GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Minerals Corporation Limited held today.

The total number of proxy votes exercisable by all proxies validly appointed was 927,954 shares representing a total of 22 shareholders.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting are as follows:

Resolution 1 – Ratification of Prior Placement

In Favour	Against	Abstentions	Proxy's Discretion
146,055	25,383	750,000	6,516

Resolution 2 – Approval to Issue Placement Options

In Favour	Against	Abstentions	Proxy's Discretion
146,055	25,383	750,000	6,516

Resolutions 1 and 2 were passed by show of hands.

Samuel Edis
Company Secretary