



ABN 27 621 105 824
ACN 621 105 824

**ASX announcement
8 October 2019**

Smiles Inclusive Limited: response to media releases

Smiles Inclusive Limited (ASX: SIL) (**Company**) has become aware that some parties are sending misleading and deceptive information to shareholders and issuing media releases which deliberately misrepresent matters relating to the Company and its operations. All interested parties should treat these statements with extreme caution.

The motivation of these parties is unknown at this time, but all indications are that their intention is to see the company fail.

The Company's recently announced rights issue is **fully underwritten** and will provide the Company with the opportunity to execute its turnaround plan.

The Company thanks the vast majority of its shareholders and stakeholders for their continued support.

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For further information please contact:

Tony McCormack, Chief Executive Officer

[M +61 409 201 577](tel:+61409201577)

[E tony.mccormack@totallysmiles.com.au](mailto:tony.mccormack@totallysmiles.com.au)