



Announcement Summary

Entity name

EURO MANGANESE INC

Date of this announcement

Thursday May 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Broker warrants	3,981,402	27/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EURO MANGANESE INC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

627968567

**1.3 ASX issuer code**

EMN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/5/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2025 09:58	Update - Update - Proposed issue of securities - EMN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

22/5/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

These unquoted securities represent the Broker Warrants related to the Placement involving the issuance of 39,671,662 Common Shares and 14,906,688 CDIs and 54,578,350 attaching warrants. Each Broker Warrant entitles the holders to purchase one new security at CAD\$0.225 / share at any time prior to the date that is 24 months from the closing of the Placement.

Issue date to be updated for May 27, 2025.

#### Issue details

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**Number of +securities**

3,981,402

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

These are Broker Warrants representing partial compensation to Brokers acting as co-lead managers for the Placement of 54,578,350 shares & CDIs and an equivalent number of attaching warrants.



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
New class - code to be confirmed	Broker warrants
<b>+Security type</b>	<b>ISIN code</b>
Other	
<b>Date the +securities the subject of this notification were issued</b>	
27/5/2025	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
Yes	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>	
Each warrant entitles the Brokers to purchase one new security at CAD\$0.225 / share at any time prior to the date that is 24 months from the closing of the Placement.	

Issue details

<b>Number of +securities</b>
3,981,402

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMN : CHESS DEPOSITARY INTERESTS 1:1	40,556,584

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMNAI : COMMON SHARES	39,977,263
EMNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,285,397
New class - code to be confirmed : Broker warrants	3,981,402