



Announcement Summary

Entity name

TALI DIGITAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 11, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TD1	ORDINARY FULLY PAID	131,388,380	11/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

24-Jun-2025 16:26

Announcement Title

Update - Update - Proposed issue of securities - TD1

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Entitlement Offer was not underwritten and after the issue of 131,388,380 New Shares per this Appendix 2A, there was a shortfall of 546,137,557 New Shares. The Directors have reserved the right to issue any New Shares not taken up by eligible shareholders under the Entitlement Offer within 3 months after the close of the Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TD1 : ORDINARY FULLY PAID

Issue date

11/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

131,388,380

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TD1 : ORDINARY FULLY PAID	4,226,544,005

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	175,051,506
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	5,000,000
TD1AE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	15,000,000