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30 July 2019

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre 20 Bridge Street  
Sydney NSW 2000

### **NATIONAL STORAGE REIT - SECURITY PURCHASE PLAN**

National Storage REIT (NSR) is pleased to announce that its Security Purchase Plan (SPP) which closed on Tuesday, 23 July 2019 will result in the issue of approximately 7,917,735 million new ordinary stapled securities at \$1.71 per stapled security raising approximately \$13.5 million. No scaleback will be applied in respect of the SPP.

Together with the recent institutional placement which raised \$170 million (which was initially announced on Tuesday, 25 June 2019), NSR has now successfully raised \$183.5 million (pre costs).

As previously announced, the purpose of the SPP and the Placement is to reduce gearing levels to ensure sufficient headroom for continued growth and financial flexibility.

Stapled securities to be issued under the SPP will rank equally with existing stapled securities (but will not be entitled to the distribution for the six months ending 30 June 2019) and are expected to be allotted on Tuesday, 30 July 2019 with trading expected to commence on Wednesday, 31 July 2019.

The directors of National Storage Holdings Limited and National Storage Financial Services Limited, in its capacity as responsible entity for the National Storage Property Trust wish to thank all securityholders who supported the SPP.

Claire Fidler  
Executive Director and Company Secretary

### **ENDS**

National Storage is the largest owner-operator of self-storage centres in Australia and New Zealand, with 169 centres, providing tailored storage solutions to over 60,000 residential and commercial customers across Australia and New Zealand. NSR is the first independent, internally managed and fully integrated owner and operator of self-storage centres to be listed on the Australian Securities Exchange (ASX).

For further information:

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### **NATIONAL STORAGE REIT (NSR)**

National Storage Holdings Limited (ACN 166 572 845)

National Storage Financial Services Limited (ACN 600 787 246 AFSL 475228) as responsible entity for National Storage Property Trust (ARSN 101 227 712)