

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

23 August 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Telstra Corporation Limited ("TLS")

### Special Dividend

On 11 August 2022, TLS announced a fully franked ordinary dividend of AUD 0.075 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.01 ("**Special Dividend**") with an ex-dividend date of 24 August 2022 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over TLS ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
TLSKOA  
TLSKOB  
TLSKOC  
TLSKOE  
TLSKOF  
TLSKOG  
TLSKOH  
TLSKOJ  
TLSKOL  
TLSKOM  
TLSKOP  
TLSKOQ  
TLSKOS  
TLSKOT  
TLSKOU  
TLSKOV  
TLSKOX  
TLSKOY  
TLSKOZ  
TLSMOP

### Instalment MINIs

TLSJOA  
TLSJOC

TLSJOD  
 TLSJOJ  
 TLSJOM  
 TLSSO1  
 TLSSO2  
 TLSSO3  
 TLSSO6

Instalments

TLSIOB  
 TLSIOD  
 TLSIOE

Self-Funding Instalments

TLSSOA  
 TLSSOB  
 TLSSOC  
 TLSSOD  
 TLSSOE  
 TLSSOF  
 TLSSOG  
 TLSSOQ

**TLS MINIs**

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted TLS MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
<b>TLSKOA</b>	\$3.1787	\$3.6200	\$3.0943	\$3.5300
<b>TLSKOB</b>	\$2.3500	\$2.4600	\$2.2655	\$2.3700
<b>TLSKOC</b>	\$3.3089	\$3.7500	\$3.2245	\$3.6600
<b>TLSKOE</b>	\$1.7261	\$1.9600	\$1.6414	\$1.8700
<b>TLSKOF</b>	\$2.6671	\$3.0400	\$2.5826	\$2.9500
<b>TLSKOG</b>	\$2.2184	\$2.3200	\$2.1338	\$2.2300
<b>TLSKOH</b>	\$2.3018	\$2.6100	\$2.2173	\$2.5200
<b>TLSKOJ</b>	\$2.1432	\$2.4300	\$2.0586	\$2.3400
<b>TLSKOL</b>	\$3.0283	\$3.4400	\$2.9439	\$3.3500
<b>TLSKOM</b>	\$2.0241	\$2.3000	\$1.9395	\$2.2100
<b>TLSKOP</b>	\$6.5403	\$5.6300	\$6.4550	\$5.5500

<b>TLSKOQ</b>	\$5.2299	\$4.5000	\$5.1447	\$4.4200
<b>TLSKOS</b>	\$5.4395	\$4.6800	\$5.3542	\$4.6000
<b>TLSKOT</b>	\$6.0617	\$5.2200	\$5.9765	\$5.1400
<b>TLSKOU</b>	\$4.9079	\$4.2200	\$4.8227	\$4.1400
<b>TLSKOV</b>	\$5.0704	\$4.3600	\$4.9852	\$4.2800
<b>TLSKOX</b>	\$5.7861	\$4.9800	\$5.7009	\$4.9000
<b>TLSKOY</b>	\$5.9223	\$5.1000	\$5.8371	\$5.0200
<b>TLSKOZ</b>	\$6.1721	\$5.3100	\$6.0869	\$5.2300
<b>TLSMOP</b>	\$6.3099	\$5.4300	\$6.2247	\$5.3500

The changes will take effect on 24 August 2022.

#### **TLS Instalment MINIs**

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For TLSSO1, TLSSO2, TLSSO3 and TLSSO6 (which have a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

<b>ASX Code</b>	<b>Old Final Instalment</b>	<b>Old Stop Loss Trigger Level</b>	<b>New Final Instalment</b>	<b>New Stop Loss Trigger Level</b>
<b>TLSJOA</b>	\$1.3473	\$1.5300	\$1.3375	\$1.5200
<b>TLSJOC</b>	\$1.9821	\$2.2500	\$1.9725	\$2.2400
<b>TLSJOD</b>	\$1.7706	\$1.9400	\$1.7609	\$1.9300
<b>TLSJOJ</b>	\$2.7880	\$3.1700	\$2.7785	\$3.1600
<b>TLSJOM</b>	\$2.4548	\$2.7000	\$2.4453	\$2.6900
<b>TLSSO1</b>	\$1.7840	\$2.0300	\$1.6993	\$1.9400
<b>TLSSO2</b>	\$2.1554	\$2.4700	\$2.0708	\$2.3800
<b>TLSSO3</b>	\$1.5325	\$1.6800	\$1.4478	\$1.5900
<b>TLSSO6</b>	\$1.0655	\$1.2100	\$0.9807	\$1.1200

The changes will take effect on 24 August 2022.

### TLS Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
TLIOB	\$1.9800	\$0.0001	\$1.9699
TLIOD	\$3.2300	\$0.0001	\$3.2199
TLIOE	\$1.9800	\$0.0000	\$1.9700

The changes will take effect on 24 August 2022.

### TLS Self-Funding Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
TLSSOA	\$1.6009	\$0.0003	\$1.5156
TLSSOB	\$2.5753	\$0.0003	\$2.4900
TLSSOC	\$2.1117	\$0.0003	\$2.0264
TLSSOD	\$2.0355	\$0.0003	\$1.9502
TLSSOE	\$2.2498	\$0.0003	\$2.1645
TLSSOF	\$2.8925	\$0.0003	\$2.8072
TLSSOG	\$2.9997	\$0.0003	\$2.9144
TLSSOQ	\$1.3132	\$0.0003	\$1.2279

The changes will take effect on 24 August 2022.

### What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink, appearing to read "Brendan Wills". The script is cursive and fluid.

**Brendan Wills**  
Director