

Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	Tamboran Resources Corporation
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	672 879 024
1.3	*ASX issuer code	TBN
1.4	*The announcement is <i>Tick whichever is applicable.</i>	<input checked="" type="checkbox"/> New announcement <input type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	-
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	-
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	-
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	-
1.5	*Date of this announcement	5 July 2024

¹ Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have CDIs issued over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for quotation of the relevant securities using an Appendix 2A.

Part 2 – Details of +CDIs and other +securities on issue

Question No.	Question	Answer						
2.1	<p>*Statement for month and year</p> <p><i>Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.</i></p>	<p>Month: June</p> <p>Year: 2024</p>						
2.2	<p>*Number and class of all +CDIs issued over quoted +securities:</p> <p>Repeat the following information for each class of CDIs issued over quoted securities</p> <table border="1"> <tr> <td>ASX security code: TBN</td><td>Security description:</td><td>+CDI ratio²: 1:200</td></tr> <tr> <td>Total number of +CDIs issued over quoted +securities at end of statement month (A): 2,060,287,200</td><td>Total number of +CDIs issued over quoted +securities at end of previous month (B): 2,060,287,200</td><td>Net difference³ (A-B): 0</td></tr> </table> <p>If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.</p>	ASX security code: TBN	Security description:	+CDI ratio ² : 1:200	Total number of +CDIs issued over quoted +securities at end of statement month (A): 2,060,287,200	Total number of +CDIs issued over quoted +securities at end of previous month (B): 2,060,287,200	Net difference ³ (A-B): 0	
ASX security code: TBN	Security description:	+CDI ratio ² : 1:200						
Total number of +CDIs issued over quoted +securities at end of statement month (A): 2,060,287,200	Total number of +CDIs issued over quoted +securities at end of previous month (B): 2,060,287,200	Net difference ³ (A-B): 0						
2.3	<p>*Number and class of all +securities on issue over which +CDIs have not been issued:</p> <p>Repeat the following table for each class of securities on issue over which CDIs have not been issued (in whole or in part)</p> <table border="1"> <tr> <td>ASX security code: TBN</td><td colspan="2">Security description: Common stock</td></tr> <tr> <td>Total number of +securities at end of statement month (A): 3,125,000</td><td>Total number of +securities at end of previous month (B): 0</td><td>Net difference (A-B): 3,125,000</td></tr> </table>	ASX security code: TBN	Security description: Common stock		Total number of +securities at end of statement month (A): 3,125,000	Total number of +securities at end of previous month (B): 0	Net difference (A-B): 3,125,000	
ASX security code: TBN	Security description: Common stock							
Total number of +securities at end of statement month (A): 3,125,000	Total number of +securities at end of previous month (B): 0	Net difference (A-B): 3,125,000						

Introduced 01/12/19; amended 05/02/24

² This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

³ The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month.