

MDS FINANCIAL GROUP LIMITED – ADJUSTMENT TO A PREVIOUSLY LODGED APPENDIX 3B

30 September 2015

The Manager
Company Announcements
Australian Stock Exchange Limited

MDS Financial Group Limited (**MWS**) today issues an Appendix 3B for the placement of 76,000,000 new Ordinary Shares under its ASX Listing Rule 7.1 placement capacity.

MWS notes that the previous Appendix 3B dated 7 August 2015 had an error in its calculations whereas it advised the issue of 62,158,100 new Ordinary Shares. This should have read 59,408,100 new Ordinary Shares, therefore the Appendix 3B overstated the shares issued by 2,750,000 (value of \$5,500).

The Appendix 3B issued today reflects the correct amounts, with this detailed in Box 6c and Box 7 of today's Appendix 3B.

We apologise for any inconvenience this may have caused.



Andrew Guy Phillips
Company Secretary