

21 April 2023
ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

CVC Notes 2 Issue

CVC Limited (**CVC**) today announces that 311,410 redeemable, unsecured, non-convertible notes (**CVC Notes 2**) were issued to successful Applicants with an aggregate Face Value of \$31,141,000.

Unless otherwise defined, capitalised terms used in this announcement have the meaning given to them in the CVC Notes 2 Prospectus dated 4 April 2023 (**Prospectus**).

Confirmation of allocation and trading on the ASX

CVC Notes 2 are expected to commence normal settlement trading on ASX under the ASX trading code 'CVCHA' on 26 April 2023.

Applicants are responsible for determining and confirming the numbers of CVC Notes 2 allocated them prior to selling CVC Notes 2. Applicants who sell CVC Notes 2 before receiving confirmation of their allotment, expected to be despatched on 24 April 2023, do so at their own risk.

First distribution

The first distribution for the CVC Notes 2 will be as follows:

Interest payment amount	3.6857%
Plus Margin	4.7500%
Total	8.4357%
Ex-Distribution Date	21 June 2023
Record Date	22 June 2023
Distribution Payment Date	30 June 2023

This release has been approved by the Board of CVC Limited.

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