



## Announcement Summary

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### Entity name

BSA LIMITED

### Applicable security for the reorganisation

BSA	ORDINARY FULLY PAID
BSAO	OPTION EXPIRING 30-APR-2025

### Announcement Type

Update to previous announcement

### Date of this announcement

1/12/2022

### Reason for the Update

Shareholder approval has been received and final consolidation numbers can now be advised (numbers changed due to rounding)

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BSA LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

088412748

**1.3 ASX issuer code**

BSA

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval has been received and final consolidation numbers can now be advised (numbers changed due to rounding)

**1.4b Date of previous announcement(s) to this update**

23/11/2022

**1.5 Date of this announcement**

1/12/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

BSA

**ASX +Security Description**

ORDINARY FULLY PAID

BSAO

OPTION EXPIRING 30-APR-2025

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC



- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ No

### Part 3 - Consolidation or split timetable and details

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#### **3.1 +Record date**

29/11/2022

#### **3.2 Date of +security holder meeting**

#### **3.2a Effective date of consolidation or split**

24/11/2022

#### **3.3 Last day for trading in the pre consolidation or split +securities**

25/11/2022

#### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

28/11/2022

#### **3.5 Record date**

29/11/2022

#### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

30/11/2022

#### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

6/12/2022

#### **3.8 Trading starts on a normal T+2 basis**

7/12/2022

#### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

9/12/2022

### Part 4 - Event type and details

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#### **4.1 The event is**

☒ +Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

8



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

### Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BSA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	572,066,780	71,508,980	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
BSAO	OPTION EXPIRING 30-APR-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	134,364,003	16,795,572	<input checked="" type="checkbox"/> Actual

#### 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BSAO	OPTION EXPIRING 30-APR-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	AUD 0.10000000	AUD 0.80000000

### Part 6 - Further information

#### 6.1 Further information relating to the consolidation or split

#### 6.2 Additional information for inclusion in the Announcement Summary

