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17 June 2014

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE

CONFIRMATION OF DISPATCH OF OFFER DOCUMENTS AND ENTITLEMENT AND ACCEPTANCE FORMS

Fox Resources Limited (ACN 079 902 499) (**Company**)(ASX: FXR) confirms that dispatch of the non – renounceable pro rata offer document, the Replacement Prospectus dated 10 June 2014, together with a personalised Entitlement and Acceptance Form was completed today Tuesday 17 June 2014.

For further information, please contact the Company on 61 8 9318 5600.

Yours sincerely,

A handwritten signature in dark ink, appearing to read "David Peterson".

David Peterson
Company Secretary.