

ASX ANNOUNCEMENT

25 June 2021

NOTIFICATION OF RELEASE OF RESTRICTED SECURITIES FROM VOLUNTARY ESCROW

Healthia Limited (**Healthia** or the **Company**) refers to its announcements made on 30 November 2020 and 1 December 2020, that it had reached settlement for the acquisition of 100% of the ordinary shares in The Optical Company Pty Ltd and the 22.5% minority interest in Mount Gambier Optical Pty Ltd ACN 124 185 048, a subsidiary of The Optical Company Pty Ltd.

As part consideration for these acquisitions, the Company issued 9,869,476 new ordinary shares (**New Ordinary Shares**), which were to be held in voluntary escrow by the Vendors for between 6 months and 24 months.

In accordance with ASX Listing Rule 3.10A, notice is hereby given that 4,450,769 of the New Ordinary Shares will be released from voluntary escrow on 2 July 2021, due to the expiry of the restriction period relating to those shares.

Contact

If you have any further questions, please contact:

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