



# Microcap Investment Conference 2024

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as digital assets are adopted by traditional financial markets globally.

**\$0.042**

Share Price

**866,404,031**

Shares on Issue

**\$38.12M**

Market Cap

**\$58.61M**

Net Assets

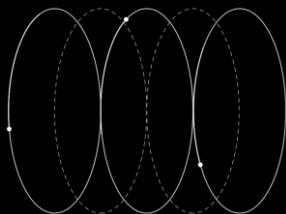
Figures as at 30 September 2024

# Our products and services



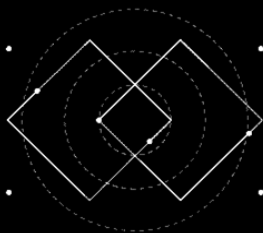
## Bitcoin ETF

The DigitalX Bitcoin ETF (BTXX) provides exposure to Bitcoin through an ETF listed on the ASX



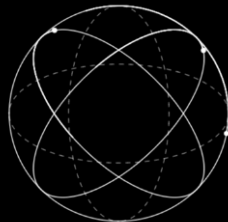
## DigitalX Fund

Simplified access to an actively managed portfolio of liquid digital assets



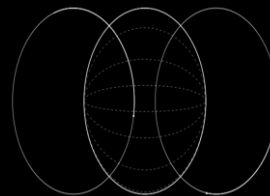
## Bitcoin Fund

Secure way for wholesale investors to gain exposure to Bitcoin



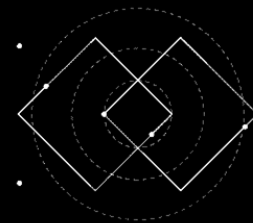
## RWAX Fund

Australia's first wholesale funds management product that provides exposure to real world assets in digital token form



## Sell My Shares

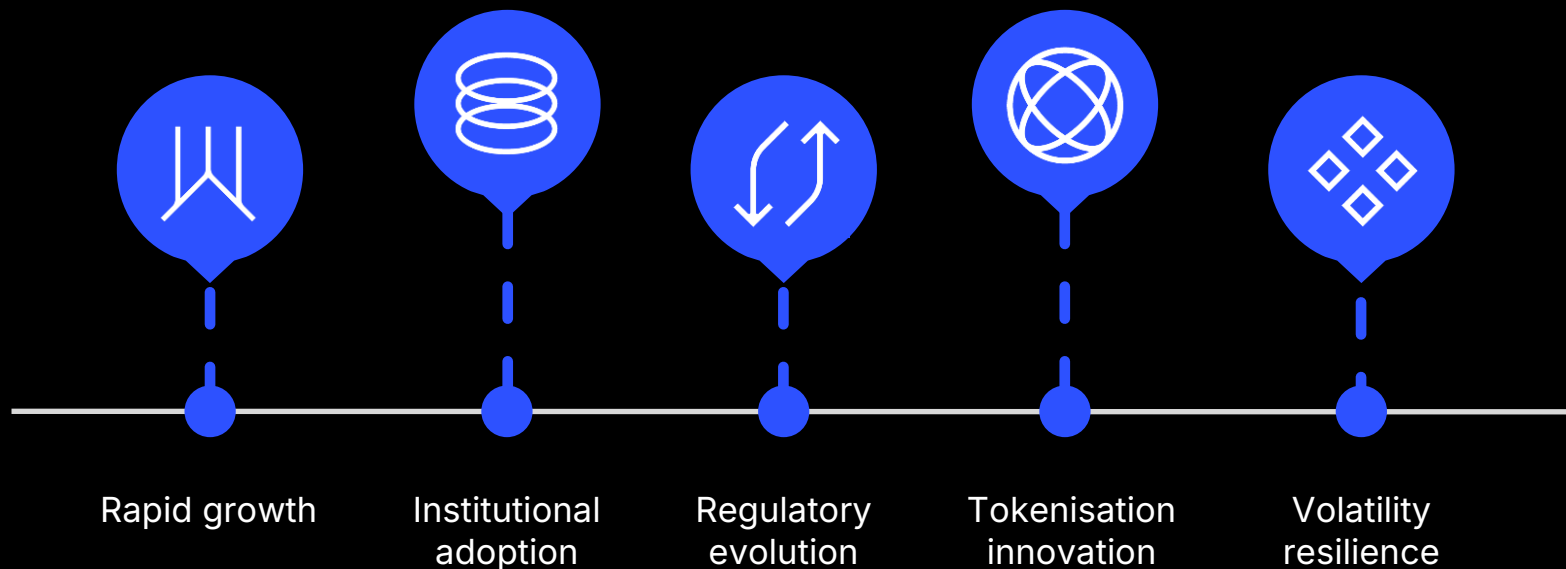
Australia's leading online share sales platform for the seamless selling of shares



## Drawbridge

Eliminates corporate governance risks with internal trading restrictions for publicly listed company compliance teams

# Dynamics of the digital asset sector



# Our competitive advantage

Bitcoin Fund and DigitalX Fund ranked by Morningstar as the #1 & #3 best performing Australian funds in 2023

Only ASX-listed digital asset fund manager in Australia

Bitcoin on the balance sheet

Strategically positioned to capture this inflows from increased adoption of digital assets globally

Committed to long-term growth

Owner of Sell My Shares: Australia's leading online single share sales platform

# Our growth strategies



## Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF
- Boost sales and distribution capability
- Establish a global distribution channel for RWAX tokens



## Drawbridge/SMS

- Increase margin for SMS by improving operational efficiencies
- Improve fraud protection for SMS
- Monetise Drawbridge's VWAP service

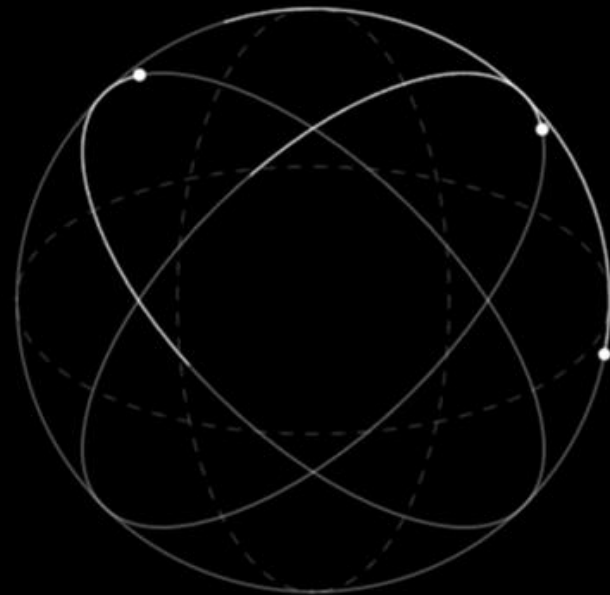


## Treasury

- Develop a revenue stream for the balance sheet
- Streamline the operations and costs of the business

# Why DigitalX

- A decade of experience in the crypto space
- Bitcoin on the balance sheet
- \$58.61 million in net assets
- Innovative products
- Untapped opportunities in Australia
- At the forefront of the digital financial revolution





# DIGITALX

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