



Announcement Summary

Entity name

FRONTIER DIGITAL VENTURES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 12, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FDV	ORDINARY FULLY PAID	23,226,668	13/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FRONTIER DIGITAL VENTURES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25609183959

1.3 ASX issuer code

FDV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Apr-2023 09:39	New - Proposed issue of securities - FDV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

FDV proposes to issue up to 3,571,429 new fully paid ordinary shares pursuant to the share purchase plan announced to ASX on 5 April 2023 (SPP) at an offer price of \$0.56 per New Share and a 2.5% discount (rounded to the nearest half cent) to the 5-trading day VWAP of FDV shares up to, but not including, the date the SPP shares are to be issued. The SPP offer will open on 13 April 2023 and is expected to close on 27 April 2023. Issue of shares under the SPP is expected to occur on 4 May 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FDV : ORDINARY FULLY PAID

Issue date

13/4/2023

Issue details

Number of +securities to be quoted

23,226,668

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.56000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FDV : ORDINARY FULLY PAID	402,735,989

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FDVAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	450,000