

COMPLETION OF PLACEMENT – CLEANSING NOTICE

Santana Minerals Limited (ASX: SMI; ACN 161 946 989) (**Santana** or **Company**) is pleased to announce that it has completed the issue of 24,800,000 fully paid ordinary shares at \$0.625 to raise \$15.5m (**Placement Shares**).

10,000,000 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1 and 14,800,000 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1A.

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (Act), the Company confirms that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Placement Shares has been separately released to the ASX.

This announcement has been authorised for release to the ASX by the Board.

For further information, please contact:

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