

TREASURY & FUND INFORMATION - JANUARY 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 31 January 2025.

TREASURY HOLDINGS

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total	Yield p.a. ¹
Spot Solana	45,520	\$17.6m	23.5%	11.3%
Spot Bitcoin	81.3	\$13.7m	18.4%	-
DigitalX Bitcoin ETF Units ²	882,453	\$33.3m	44.7%	-
DigitalX Fund Units	2,492,248	\$6.1m	8.2%	-
Cash at Bank	-	\$3.9m	5.2%	-
Total Treasury Holdings		\$74.6m	100%	

Treasury Commentary

Throughout January, DigitalX continued to execute the recent Treasury strategy by further increasing the Solana (SOL) holdings. Ethereum and cash balances were used to acquire and stake an additional 30,325 SOL. The Company also generated 365 SOL via staking, bringing the total holdings to 45,520 by month-end. The SOL staking yield achieved for January was 11.3% p.a., exceeding the network’s recent average (7.0%), which was driven by increased blockchain activity following the launch of Trump’s coins on the network.

Bitcoin and Solana both experienced strong price growth over the month, closing at A\$168,571.5 (+13%) and A\$385.7³ (+26%) respectively.

Post month end, and following the completion of the rights issue shortfall, an additional \$5.1m was added to the Treasury.

FUND INFORMATION⁴

Fund Name	FUM (\$)	1-Month Return	3-Month Return	12-Month Return	3-Year Return	5-Year Return	Annualised Return ⁵
DigitalX Bitcoin ETF (BTXX)	\$56.1m ⁶	9.5%	56.2%	-	-	-	-
DigitalX Fund (DXF)	\$11.0m	6.2%	38.6%	87.8%	65.8%	717.1%	26.1%
Total FUM ⁷	\$67.1m						

¹ Annualised staking yield achieved in January via the custodian BitGo Ltd. Staking yields are dynamic and subject to change.
² DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.
³ Prices are sourced from coinmarketcap.com as at 11 am AEDT on the last business day of the month.
⁴ Past performance is not indicative of future performance.
⁵ Annualised return from fund inception (BTXX inception is Jul 2024 and DXF inception is Apr 2018).
⁶ DigitalX Bitcoin Fund FUM is included in the DigitalX Bitcoin ETF FUM value.
⁷ Based on unaudited Net Tangible Asset calculations prepared by the fund administrators on the last business day of the month.

Fund Commentary

January was a pivotal month for the digital asset sector, driven by major political developments in the U.S. Bitcoin reached a new all-time high of \$109,000 on 20 January, however digital asset prices retraced following the emergence of TRUMP meme coins and AI-driven blockchain disruptions (such as DeepSeek) which contributed to short-term volatility. Longer-term, the foundations for the digital asset sector continue to improve following President Trump's executive order to create a Working Group on Digital Asset Markets and SEC repeal of SAB 121 policy, making it easier for US banks to be the custodians of digital assets for customers.

After fees, the DigitalX Bitcoin ETF ("BTXX") increased 9.5% in January. The DigitalX Fund ("DXF") increased 6.2% (after management and performance fees). Digital assets outperformed the All Ordinaries Index which increased 4.4% over the month while AUD gold increased 7.1%.

For information on the DigitalX digital asset funds please visit www.digitalx.com/funds/

For further information, please contact:

Investor Enquiries

DigitalX Limited
Greg Dooley
Interim Chief Executive Officer

E: investors@digitalx.com

Media Enquiries

Media & Capital Partners
Justin Kelly
Partner

T: +61 408 215 858

E: justin.kelly@mcpartners.com.au

About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, while the DigitalX Fund ranked #3 on the same list (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

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