



31 DECEMBER 2024

## CLEANSING NOTICE

**Invictus Energy Limited ("Invictus" or "the Company")**, confirms that on 31 December 2024 it completed the issue of 87,039,536 shares in the Company. The shares were issued pursuant to the ASX placement announcements released on 29 July 2024 and 1 August 2024. The shares were issued at an issue price of \$0.10 per share.

ASIC Class Order [CO 14/827] ("Class Order") provides relief so that an offer of shares over underlying foreign securities is regulated as an offer of securities under the Corporations Act 2001 (Cth) ("Corporations Act"). The Company seeks to rely on an exemption in section 708A of the Corporations Act (as modified by the Class Order) with respect to any sale of the shares.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) as modified by the Class Order, that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of section 601CK of the Corporations Act as they apply to the Company; and
  - (b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document. 'Excluded Information' is information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the Shares.

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