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**ASX Announcement: 18 January 2021**

## **Golden Mile Transaction Update**

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Further to its announcement on 23 July 2020, Gateway Mining Limited (ASX:GML) (**Gateway** or **Company**) provides an update in relation to the Earn-In Agreement with Golden Mile Resources Ltd (ASX:G88) (**Golden Mile**) (**Earn-In Agreement**).

Gateway's obligations under the Earn-In Agreement are conditional on Golden Mile having obtained appropriate exemptions pursuant to the *Mining Act 1978* (WA) in relation to the expenditure conditions on the tenements E57/1039 and E57/1040 (**Condition Precedent**).

Gateway and Golden Mile have subsequently agreed to extend the date for satisfying the Condition Precedent to 24 March 2021.

Golden Mile has filed applications for exemption from the expenditure conditions on the tenements, and subsequently, applications for forfeiture were filed in relation to the tenements by a third party. The outcome of such applications is still pending.

Gateway will keep the market updated as the transaction progresses.

This released has been authorised by:  
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Managing Director

***For and on behalf of***  
**GATEWAY MINING LIMITED**

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