

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

SILVER CITY MINERALS LIMITED

ACN/ARSN

ACN 130 933 309

1. Details of substantial holder(1)

Name

DEAD KNECK Pty Ltd

ACN/ARSN (if applicable)

ACN 085 323 397

The holder ceased to be a
substantial holder on

6/3/2018

The previous notice was given to the company on

23/1/2018

The previous notice was dated

23/1/2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
6/3/18	Dead Knick Pty Ltd	Dilution due to	-		
	Dead Knick S/F	placement			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DEAD KNECK Pty Ltd	PO Box 1238 Bondi Junction NSW 2022

Signature

print name

PAUL VERON

capacity

Director

sign here

date

15/8/2018