



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 25, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	10,604,837	25/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OMAAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OMA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

10,604,837

And the date the escrow restrictions have ceased or will cease

25/10/2024

Issue date

25/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

10,604,837

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release of ASX Restricted Shares, with the shares being fully paid ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.300000

Any other information the entity wishes to provide about the +securities to be quoted

Value per share based on closing share price of [\$0.315] as at 24 October 2024.

Section 4.1

OMA = 301,951,793, being 297,051,793 + 4,900,000 (further to App 2A released prior to this form)

Section 4.2

OMMC: OPTION EXPIRING 21-OCT-2024 RESTRICTED= 0, being 13,619,950 - 8,719,950 - 4,900,000 (further to App 3G and 2A released prior to this form)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	297,051,793

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 RESTRICTED	550,000
OMAAC : OPTION EXPIRING 21-OCT-2024 RESTRICTED	13,619,950
OMAAB : OPTION EXPIRING 21-OCT-2025 RESTRICTED	550,000
OMAAA : ORDINARY FULLY PAID RESTRICTED	0
OMAAE : OPTION EXPIRING 21-OCT-2027 RESTRICTED	550,000