

23 June 2021



Market Announcement

Netlinkz Limited Cancellation of Options and Capital Structure

Netlinkz Limited ACN 141 509 426 (**Company**) advises that the following changes have made to its capital structure:

The following options have been cancelled:

Cancelled Options

ASX Code	NET Code	Number	Price	Expiry Date
NETAG	NETO34	1,125,000	13 cents	18 February 2023
NETAU	NETO35	83,634,229	10 cents	24 September 2022
NETAX	NETO42	17,366,875	10 cents	25 September 2022
NETAY	NETO43	3,703,716	10 cents	28 September 2022
NETAAF	NETO44	2,500,000	16 cents	24 December 2023
NETAAG	NETO45	2,500,000	16 cents	24 December 2025

The following convertible notes have been paid out:

NETAF /CVN– 926,545 at \$0.81 maturing 24 September 2020

NETAZ /CNT– 340,277 at \$0.81 maturing 25 September 2020

The following is the current capital structure noting the options that will expire on 2 July 2021.

Unlisted Options

ASX Code	NET Code	Number	Price	Expiry Date
NETAN	NETO25 & NETO26	26,000,000	2 cents	2 July 2021
NETAO	NETO27	2,250,000	4.5 cents	2 July 2021
NETAP	NETO28	6,250,000	9 cents	2 July 2021
NETAQ	NETO29	5,000,000	15 cents	2 July 2021
<i>Director Options</i>				
NETAAB	NETO38	15,000,000	10 cents	1 September 2023
NETAAC	NETO39	15,000,000	15 cents	1 September 2023
NETAAD	NETO40	15,000,000	20 cents	1 September 2023
NETAAE	NETO41	15,000,000	25 cents	1 September 2023
<i>Other Options</i>				
NETAJ	NETO19	2,000,000	24 cents	1 October 2021
NETAK	NETO20	2,000,000	36 cents	1 October 2021
NETAM	NETO23	2,000,000	6 cents	1 October 2021
NETAR	NETO30	25,000,000	2 cents	21 December 2021
NETAT	NETO32	10,000,000	20 cents	24 December 2022
NETAV	NETO36	5,000,000	6 cents	24 September 2023
NETAW	NETO37	2,500,000	16 cents	24 September 2023
NETAE	NETO13	2,000,000	12 cents	1 October 2021
NETAAH	NETO46	3,000,000	10 cents	24 December 2023

NETLINKZ LIMITED | ACN: 141 509 426 | ASX: NET | www.netlinkz.com

65 Stanley Street, Darlinghurst NSW 2010, Australia

Performance Rights

10,500,000 NETAAJ	Subject to performance hurdles		

Ordinary shares on issue 3,191,671,270*

*28,350,000 shares subject to voluntary escrow until 12 March 2022

30,916,344 shares subject to voluntary escrow until 17 June 2022

This announcement has been approved for release by the Company Secretary.

Guy Robertson

Company Secretary

Netlinkz Limited

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