

Appendix 3E

Daily stapled security buy-back notice **(except minimum holding buy-back and** **selective buy-back)**

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Dalrymple Bay Infrastructure Limited

ABN

76 643 302 032

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

26-Feb-21

**Total of all stapled securities bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,248,061	16,503
4 Total consideration paid or payable for the stapled securities	\$9,417,935	\$38,385

+ See chapter 19 for defined terms.

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		Before previous day	Previous day
5	If buy-back is an on-market buy-back	<div>highest price paid: \$2.390</div> <div>date: 12-Apr-21</div> <div>lowest price paid: \$2.020</div> <div>date: 22-Jun-21</div>	<div>highest price paid: \$2.350</div> <div>lowest price paid: \$2.250</div> <div>highest price allowed under rule 7.33: \$2.398</div>

Participation by directors

6 Deleted 30/9/2001.	
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How many stapled securities may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	735,436 stapled securities remaining
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Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Michael P. Ryan Date: 1/10/2021
(Company Secretary)

Print name: Michael Ryan