



19 March 2021

ASX RELEASE

Completion of the Warnow Tunnel Capital Restructure

Further to the announcement made on 25 February 2021 regarding the Warnow Tunnel capital restructure, Atlas Arteria (**ASX:ALX**) today announces that financial close for the restructure has now been achieved and the restructure is complete.

Atlas Arteria's CFO Nadine Lennie said: "We are very pleased to reach financial close for this transaction which is transformative for the Warnow Tunnel business, and delivers on Atlas Arteria's strategy to diversify our sources of cash flow and achieve sustainable distribution growth over time."

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com