

Confirmation of dispatch of holding statements

Lynch Group Holdings Limited (ASX: LGL) advises that it has now completed the dispatch of holding statements in respect of the Offer of Shares under the prospectus lodged with ASIC by Lynch Group Holdings Limited on 12 March 2021 (**Prospectus**).

Terms used in this document have the meaning given to them in the Prospectus.

This announcement was authorised by the Company Secretary of Lynch Group Holdings Limited.

-ENDS-

Further information can be found on the Lynch Group Holdings Limited's website www.lynchgroup.com.au or by contacting:

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