

Notice reference number: **1557.15.12**

Notice date: 10/12/2015

What's this about?

Effective date: 16/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Digimatic Group Limited – Admission and Commencement of Official Quotation

## Description

Digimatic Group Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on 10 December 2015

Official quotation of the Company's securities will commence at 1.30 pm Eastern Daylight Saving Time (E.D.S.T) (10.30 am Western Standard Time) (W.S.T) on 16 December 2015. The Company has raised \$16,000,000 under the offer by the issue of 80,000,000 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 80,000,000 fully paid ordinary shares

ASX Code: DMC

Time: 1.30pm E.D.S.T (10.30 am W.S.T)

Date: 16 December 2015

ASX Trade Abbreviation: DIGIMATIC

ISIN: AU000000DMC8

Home Branch: Perth

Industry Classification: To be advised

Registered Office: 82 Ubi Avenue 4  
#06-04  
Edward Boustead Centre  
Singapore 408832

Phone: +65 6385 5576  
Website: [www.digimaticgroup.com](http://www.digimaticgroup.com)

<u>Australian Contact:</u>	Mr Zane Lewis C/- Smallcap Corporate Pty Ltd Suite 6, 295 Rokeby Road SUBIACO WA 6008  Phone: 08 6555 2950 Mobile: 0400 007 900 Email: zane@smallcapcorporate.com.au
<u>Principal Place of Business:</u>	82 Ubi Avenue 4 #06-04 Edward Boustead Centre Singapore 408832  Phone: +65 6385 5576 Website: <a href="http://www.digimaticgroup.com">www.digimaticgroup.com</a>
<u>Company Secretary:</u>	Ms Amanda Sook Fun Thum
<u>Share Registry:</u>	Link Market Services Limited Level 4 Central Park 152-158 St Georges Terrace PERTH WA 6000 Ph: 1300 554 474 Fax: +61 2 9287 0303
<u>Balance Date:</u>	31 March
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Republic of Singapore
<u>Dividend Policy:</u>	See page 21 of the Company's prospectus dated 2 November 2015.
<u>Activities:</u>	Digital marketing and e-commerce,
<u>Restricted Securities:</u>	440,191,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from date of official quotation.  60,254,000 fully paid shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 8 July 2015.  94,819,000 fully paid shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 27 July 2015  8,400,000 fully paid shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 27 August 2015

Instructions

For further details, please refer to the Company's prospectus dated 2 November 2015.

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Issued by

Jill Hewitt

Contact Details

08 9224 0000

Disclaimer