

ASX Announcement

10 JULY 2015



Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Announcement No: 39/2015

AMP Capital China Growth Fund (ASX: AGF) Estimated NAV – 6 July 2015

The responsible entity of the AMP Capital China Growth Fund (the Fund), AMP Capital Funds Management Limited (AFSL 426455), advises that the estimated net asset value of the Fund per unit (Estimated NAV) as at 6 July 2015 was \$1.78 (calculated as at close of business).

As previously advised the Estimated NAV is announced on a weekly basis. The Estimated NAV is based on the most recent monthly NAV, updated for Fund performance data for the month to date, including movements in the underlying investment portfolio of China A shares, as well as significant changes in working capital. The Estimated NAV may not take into account all intra-month accruals, which are incorporated into the Fund's monthly NAV announcements.

Movements in the underlying investment portfolio of China A shares were calculated based on the last traded price on the China A share market at close of business on 6 July 2015. Since this date a number of companies listed on the China A share market have been subject to trading halt or suspension.

The responsible entity advises that the number of China A shares in the Fund's underlying investment portfolio that are subject to trading halt or suspension represents 22 of 78 stocks (or 15% of the underlying investment portfolio by value) held in the Fund (calculated as at close of business on 9 July 2015).

6 July 2015

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| Estimated NAV per unit | \$1.78 |
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