

# NewPeak Metals Limited

ACN 068 958 752

## Supplementary Prospectus

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This supplementary prospectus (Supplementary Prospectus) is dated 15 August 2023 and is supplementary to the prospectus dated 14 July 2023 (Prospectus) issued by NewPeak Metals Limited ACN 068 958 752 (Company).

### Important Information

This Supplementary Prospectus was lodged with the ASIC pursuant to section 719(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) on 15 August 2023. ASIC, ASX, and their officers take no responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus is important and should be read in its entirety in conjunction with the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless otherwise indicated, terms used in this Supplementary Prospectus have the same meaning as ascribed to them in the Prospectus.

All references to 'the Prospectus' in this Supplementary Prospectus are references to the Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail.

## 1. Background

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This Supplementary Prospectus has been prepared to notify investors of a change to the Timetable of the Offer under the Prospectus and the corresponding change to the Closing Date of the Offer, and to advise investors of a term sheet the Company has entered into with ENEXD Group Company No.: 190422 for a fully funded joint venture arrangement for exploration of the Company's gold projects in Finland.

## 2. Update to Timetable

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The Board wishes to advise that the Closing Date of the Offer has been extended from 5.00pm (AEST) on 18 August 2023 until 5.00pm (AEST) 25 August 2023. Accordingly, the references to the Closing Date in the Prospectus are amended and the indicative timetable set out in the Key Offer Information Section of the Prospectus is replaced with the following:

### Key Offer dates<sup>(1)</sup>

<b>Announcement of Entitlement Offer and Appendix 3B</b>	14 July 2023
<b>Lodgement of Prospectus with ASIC and ASX</b>	14 July 2023
<b>Shares quoted on an 'ex' basis</b>	18 July 2023
<b>Record Date for determining Entitlements under the Entitlement Offer</b>	19 July 2023
<b>Entitlement Offer Opening Date</b>	20 July 2023
<b>Entitlement Offer Closing Date</b>	25 August 2023
<b>New Shares quoted on a deferred settlement basis</b>	28 August 2023
<b>Announcement of results of Entitlement Offer, issue of New Shares and lodgement of Appendix 2A</b>	30 August 2023
<b>Transfer of Lakes Offer Shares Completed</b>	30 August 2023
<b>Quotation of New Shares issued under the Entitlement Offer</b>	31 August 2023

(1) All dates are subject to change and accordingly are indicative only (subject to the ASX Listing Rules). In particular, the Company in consultation with the Underwriter has the right to vary the dates of the Entitlement Offer, without prior notice. Investors are encouraged to submit their Entitlement and Acceptance Forms as soon as possible after the Entitlement Offer opens.

## 3. Entry into Finland Term Sheet

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### 3.1 ENEXD Group joint venture for Company's Finland gold projects

The Company wishes to advise that it has entered into a term sheet with UAE head quartered ENEXD Group Company No.: 190422 (**ENEXD**) for them to earn-in a 75% interest over a period of 3 years to the Company's Finland gold projects. A description of the arrangements are as follows:

- (a) The Company proposes to enter a joint venture with ENEXD to continue exploration on its gold projects in Finland.

- (b) ENEXD will pay the Company the amount of €3,000,000 (A\$5,000,000<sup>1</sup>) and expend €9,000,000 (A\$15,000,000) on the further exploration of the Company's Finland gold permits to acquire a 75% interest in the Company's wholly owned subsidiaries NewPeak Finland Oy and Kultatie Holding Oy.
- (c) The exploration expenditure will be over a period of 36 months with the exploration target of reaching an JORC indicated resource and completing a preliminary economic assessment on the Finland projects.
- (d) The Company will be the operator and manage the exploration program.
- (e) The joint venture arrangement is subject to several conditions precedent including ENEXD securing a financing funding package.
- (f) The Finland gold permits have promising prospectivity and this transaction will provide the Company a fully funded pathway to explore that prospectivity.

#### 4. Consents and interests

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The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

#### 5. Other material information

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The Directors of the Company are not aware of any acts, matters or things (not already described in the Prospectus) which may be material to the making of an informed assessment of the effect of the Offer on the Company or the rights attaching to the Shares.

This Supplementary Prospectus has been signed by a Director of **NewPeak metals Limited ACN 068 958 752** with the authority of each of the Directors and is dated 15 August 2023.

Each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.



Mr Brian Moller  
Non-executive Chairman

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<sup>1</sup> Conversion of Euro to Australian Dollar is €0.60 equals A\$1.00