



Announcement Summary

Entity name

CORE LITHIUM LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 18, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CXO	ORDINARY FULLY PAID	6,080,000	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CORE LITHIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

80146287809

**1.3 ASX issuer code**

CXO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/9/2024



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

09-Sep-2024 08:56

**Announcement Title**

New - Proposed issue of securities - CXO

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

In addition to the 6,080,000 CXO shares issued under this Appendix 2A as consideration for the acquisition of 7,600,000 CHR shares from LIT, Core has granted LIT an option to purchase the 7,600,000 CHR shares upon the occurrence of certain events for a cash sum. Core and LIT each have the right to cancel the option in exchange for, either a cash sum, or additional CXO shares to be issued to LIT, capped at a maximum of 15,000,000 CXO shares.



### Placement Details

### ASX +security code and description

CXO : ORDINARY FULLY PAID

**Issue date**

18/9/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,080,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The value of the consideration is based on a price of approximately \$0.089 per CXO share and \$0.71 per CHR share - being 0.8 CXO shares for each CHR share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.089000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CXO : ORDINARY FULLY PAID	2,143,015,544

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CXOAA : PERFORMANCE RIGHTS	14,418,923
CXOAW : OPTION EXPIRING 30-JUN-2027 EX \$0.224	5,500,000