

ASX Announcement

23 December 2021

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Way2VAT Ltd (**ASX:W2V**, **Way2VAT** or the **Company**) advises that the following securities will be released from mandatory escrow.

Number of securities	Type of security	Release date
497,179	Fully paid ordinary shares	31 December 2021

In accordance with Listing Rule 2.8.5, the Company will apply for quotation for the fully paid ordinary shares by lodging an Appendix 2A.

This announcement was authorised for release to the ASX by the Way2VAT Ltd Board of Directors.

ENDS

For more information, please contact:

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About Way2VAT

Way2VAT is a global leader in integrated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, the United States, Russia and Romania and has over 50 employees.

Used by more than 180 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%.