



Announcement Summary

Entity name

NEUREN PHARMACEUTICALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 22, 2025

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NEU	ORDINARY FULLY PAID	1,500,000	22/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEUREN PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72111496130

### 1.3 ASX issuer code

NEU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NEUAZ : ORDINARY FULLY PAID

**TO (Existing Class)**

**ASX +security code and description**

NEU : ORDINARY FULLY PAID

<b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b>	<b>And the date the restrictions on transfer have ceased or will cease</b>
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1,500,000

18/7/2025

**Issue date**

22/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

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**Number of +securities to be quoted**

1,500,000

**Are the +securities being issued for a cash consideration?**

Yes

<b>In what currency is the cash consideration being paid?</b>	<b>What is the issue price per +security?</b>
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AUD - Australian Dollar

AUD 1.84000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The consideration is repayment of the loan associated with the Loan Funded Shares.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NEU : ORDINARY FULLY PAID	125,989,526

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NEUAA : OPTION EXPIRING 23-MAY-2030 EX \$12.91	1,800,000
NEUAZ : ORDINARY FULLY PAID	0
NEUAAB : OPTION EXPIRING 08-JUL-2026 EX \$3.83	450,000
NEUAAA : OPTIONS EXPIRING 03-FEB-2026 EX \$3.46	650,000
NEUAB : OPTION EXPIRING 09-JUL-2030 EX \$14.10	210,000
NEUAAC : OPTION EXPIRING 07-FEB-2029 EX \$23.09	260,000