

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme	RINCON RESOURCES LIMITED
ACN/ARSN	628 003 538

1. Details of substantial holder (1)

Name	Mr Jason Peterson
ACN/ARSN (if applicable)	N/A

The holder ceased to be a substantial holder on	31 / 01 / 2024
The previous notice was given to the company	23 / 10 / 2023
The previous notice was dated	23 / 10 / 2023

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
31/01/2024	Celtic Capital Pty Ltd	Dilution due to Placement	N/A	7,405,658	7,405,658
31/01/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution due to Placement	N/A	2,000,000	2,000,000
31/01/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Dilution due to Placement	N/A	1,060,606	1,060,606

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	PO Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name	Mr Jason Peterson	capacity	Director
sign here		date	31 / 01 / 2024