



Announcement Summary

Entity name

CARETEQ LIMITED

Date of this announcement

Friday June 13, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Convertible Notes	355,678	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARETEQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

612267857

1.3 ASX issuer code

CTQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

UNL C NOTE 12% EXP 4 JUN 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

10/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/36e62bc55e486bb0a2f5cf575bdf1f4>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date

4/6/2026

Interest rate per annum

12.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

4/6/2026

Select other feature(s) applicable to the +security

Secured

Converting

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or



exchanged

CTQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued under the company's Listing Rule 7.1 capacity (35,567,808 shares).
Fixed Interest 12%
Maturity Date 4 June 2026
Convertible to fully paid shares at \$0.01 per share

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The convertible notes do not convert into quoted securities immediately

Issue details

Number of +securities

355,678

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTQ : ORDINARY FULLY PAID	237,118,720

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTQAA : OPTION EXPIRING 01-AUG-2026 EX \$0.015	6,000,000
CTQAF : OPTION EXPIRING 22-DEC-2025 EX \$0.28	1,312,171
CTQAG : OPTION EXPIRING 22-DEC-2025 EX \$0.32	1,312,171
CTQAH : OPTION EXPIRING 22-DEC-2025 EX \$0.36	1,312,171
CTQAM : OPTION EXPIRING 30-JUN-2025 EX \$0.20	3,000,000
CTQAP : OPTION EXPIRING 23-AUG-2025 EX \$0.0375	9,000,000
New class - code to be confirmed : Unlisted Convertible Notes	355,678



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

35,567,808 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No