

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme **ORICA LIMITED**ACN/ARSN **ACN 004 145 868****1. Details of substantial holder (1)**Name **Harris Associates L.P. ("Harris") and its related bodies corporate**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **01/Nov/2022**The previous notice was given to the company on **29/Sep/2022**The previous notice was dated **29/Sep/2022****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Harris Associates L.P.	111 S Wacker Drive, Suite 4600, Chicago, IL 60606 USA
Harris Associates Investment Trust	111 S Wacker Drive, Suite 4600, Chicago, IL 60606 USA

Signatureprint name **Courtland Weddle**capacity **Risk Officer**

sign here

date **02/November/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

2. Changes in relevant interests (from 29-SEP-2022 to 01-NOV-2022)

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29-Sep-22	Harris Associates Investment Trust	Disposed on market	3163306.39 AUD	238805 Ordinary Shares	238805
30-Sep-22	Harris Associates Investment Trust	Disposed on market	1185131.49 AUD	89363 Ordinary Shares	89363
30-Sep-22	Harris Associates L.P.	Disposed on market	115379.34 AUD	8700 Ordinary Shares	8700
3-Oct-22	Harris Associates Investment Trust	Disposed on market	687205.01 AUD	51000 Ordinary Shares	51000
3-Oct-22	Harris Associates Investment Trust	Disposed on market	2003898.44 AUD	149055 Ordinary Shares	149055
4-Oct-22	Harris Associates Investment Trust	Disposed on market	926842.28 AUD	70169 Ordinary Shares	70169
5-Oct-22	Harris Associates Investment Trust	Disposed on market	1848029.65 AUD	139252 Ordinary Shares	139252
6-Oct-22	Harris Associates Investment Trust	Disposed on market	276324.01 AUD	20630 Ordinary Shares	20630
6-Oct-22	Harris Associates Investment Trust	Disposed on market	488891.24 AUD	36500 Ordinary Shares	36500
6-Oct-22	Harris Associates Investment Trust	Disposed on market	16421.39 AUD	1226 Ordinary Shares	1226
6-Oct-22	Harris Associates Investment Trust	Disposed on market	2292082.86 AUD	171124 Ordinary Shares	171124
7-Oct-22	Harris Associates Investment Trust	Disposed on market	601698.64 AUD	44972 Ordinary Shares	44972
7-Oct-22	Harris Associates Investment Trust	Disposed on market	1672780.32 AUD	125028 Ordinary Shares	125028
7-Oct-22	Harris Associates Investment Trust	Disposed on market	547178.06 AUD	41044 Ordinary Shares	41044
10-Oct-22	Harris Associates L.P.	Disposed on market	561557.83 AUD	41918 Ordinary Shares	41918
1-Nov-22	Harris Associates L.P.	Disposed on market	1752583.35 AUD	127800 Ordinary Shares	127800
1-Nov-22	Harris Associates L.P.	Disposed on market	377737.78 AUD	27423 Ordinary Shares	27423

This is Annexure "A" referred to in the **Form 605 "Notice of ceasing to be a substantial holder"**

Signature

Harris Associates L.P.

print name

Courtland Weddle

capacity

Risk Officer

sign here

date

02-Nov-2022