



ASX Release

7 December 2015

Institutional Placement Notice Under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

This notice is given by NEXTDC Limited (ASX:NXT) (**NEXTDC**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) as notionally modified by the Australian Securities and Investments Commission (**ASIC**).

NEXTDC has announced a placement to institutional investors (**Placement**) to raise approximately \$50 million at \$2.55 per fully paid ordinary share in NEXTDC (**New Shares**).

NEXTDC confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act as modified by ASIC.
- 3 As at the date of this notice, NEXTDC has complied with:
 - the provisions of Chapter 2M of the Act as they apply to NEXTDC; and
 - section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

ENDS

For more information:

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