



ASX ANNOUNCEMENT

Debt refinancing

Sydney, 12 December 2024: Domain Holdings Australia Limited [ASX:DHG] ("**Domain**") today announces that the Domain Group has entered into an agreement to amend and extend its existing syndicated facility agreement that was entered into in October 2017 and subsequently amended and extended, a portion of which was due to mature in December 2025.

Under the amended facility agreement (**Facility**), which is expected to be available later in the month following satisfaction of conditions precedent, Domain will have access to a total commitment of A\$290m (a reduction from Domain Group's current debt facility of \$355m), across:

- a four year \$5m revolving contingent instrument facility, maturing in December 2028;
- a four year \$169m revolving cash advance facility, maturing in December 2028; and
- a five year \$116m revolving cash advance facility, maturing in December 2029.

The Facility will be available to fund general corporate and working capital purposes of the Domain Group.

The Facility contains covenants, representations and warranties materially consistent with the Domain Group's current syndicated facility.

Ends

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