



Announcement Summary

Name of entity

360 CAPITAL GROUP

Announcement type

New announcement

Date of this announcement

14/4/2025

ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

210,837,228

3A.7 Percentage of +securities the entity will offer to buy back

15.400000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

32,567,446

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.65000000

3A.9a.3 Capital component of buy-back price per +security

0.65000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If the Group receives acceptances for Securities exceeding the Maximum Buy-Back, the number of Securities accepted from each Securityholder will be subject to the Scale-Back to ensure that no more than 32,567,446 Securities are bought back under the Buy-Back.

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<https://www.360capital.com.au/tgp-investor-centre>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

The Group has received approval from ASIC to provide relief from the equal treatment provisions (sections 601FC(1)(d) and 257D of the Corporations Act) for foreign Securityholders, on the basis that it would be unreasonable to extend the Buy-Back to Securityholders residing outside of Australia and New Zealand having regard to the number and value of Securities held by such Securityholders and the costs of complying with the legal and regulatory requirements which would apply.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

360 Capital Group accepting the valid buy-back election forms from participant Securityholders.



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

14/4/2025

3C.5 +Record date for participation in the offer

22/4/2025

3C.6 +Ex Date

17/4/2025

3C.7 Buy-back offer open date

24/4/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

28/4/2025

3C.9 Last day to extend the offer close date

7/5/2025

3C.10 Buy-back offer closing date

14/5/2025

3C.11 Anticipated date buy-back will occur

15/5/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

15/5/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

20/5/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

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