



Announcement Summary

Entity name

PO VALLEY ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 24, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVE	ORDINARY FULLY PAID	267,382,021	25/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PO VALLEY ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33087741571

1.3 ASX issuer code

PVE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/6/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

18-Jun-2021 09:59

Announcement TitleNew - Proposed issue of securities -
PVE**Selected Appendix 3B to submit quotation request**An accelerated offer (institutional)
A placement or other type of issue**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 91,975,317 will be issued on or about 15 July 2021 under the Retail Entitlement Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PVE : ORDINARY FULLY PAID

Issue date

25/6/2021

Issue details

Number of +securities to be quoted

35,714,286

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02800000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

PVE : ORDINARY FULLY PAID

Issue date

25/6/2021



Issue details

Number of +securities to be quoted

231,667,735

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02800000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVE : ORDINARY FULLY PAID	914,668,124

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVEAB : ORDINARY FULLY PAID DEFERRED	323,643,052
PVEAA : CONVERTIBLE NOTES	2,500,000